

Fill in this information to identify the case:

Debtor name Joonko Diversity Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 24-11007

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....

\$	0
Plus Unknown	

1b. Total personal property:Copy line 91A from *Schedule A/B*.....

\$	17,721,370
Plus Unknown	

1c. Total of all property:Copy line 92 from *Schedule A/B*.....

\$	17,721,370
Plus Unknown	

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$	0
Plus Unknown	

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$	0
Plus Unknown	

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+	\$	20,138
Plus Unknown		

4. Total liabilities.....
Lines 2 + 3a + 3b

\$	20,138
Plus Unknown	

Fill in this information to identify the case:Debtor name Joonko Diversity Inc.United States Bankruptcy Court for the: _____ District of Delaware
(State)Case number (if known): 24-11007☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>BHI</u>	<u>Checking</u>	<u>8 7 0 0</u>	\$ <u>115,774</u>
3.2. <u>BHI</u>	<u>Money Market</u>	<u>1 3 0 0</u>	\$ <u>4,127,380</u>

4. Other cash equivalents (Identify all)

4.1. Account at PayEm Inc. \$ 14,697

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 4,257,851**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. <u>118 Spring Street - Security Deposit for Office Rent</u>	\$ <u>43,500</u>
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1.		\$	N/A
------	--	----	-----

8.2. _____ \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$	43,500
----	--------

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ - _____ = ➔ \$ _____
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = ➔ \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$

Part 4: Investments

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.Valuation method
used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1.		\$	N/A
-------	--	----	-----

14.2. _____ \$

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. Joonko Diversity Ltd.	100 %	\$	494,090
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15.2.		%		\$
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16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1.	\$	N/A
-------	----	-----

16.2. _____ \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 494,090

Debtor

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____ -
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____ -

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____ N/A
40. Office fixtures			
_____	\$ _____	_____	\$ _____ N/A
41. Office equipment, including all computer equipment and communication systems equipment and software			
See attached rider	\$ _____	_____	\$ _____ Unknown
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____ N/A
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____ Unknown

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ -

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

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Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____ -

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____ N/A
61. Internet domain names and websites www.joonko.co	\$ _____ Unknown	_____	\$ _____ Unknown
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____ N/A
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____ N/A
64. Other intangibles, or intellectual property Software Code	\$ _____	_____	\$ _____ Unknown
65. Goodwill _____	\$ _____	_____	\$ _____ N/A

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____ Unknown

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____ N/A
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

NOL - Federal	Tax year 2023	\$ 7,781,138
NOL - AL	Tax year 2023	\$ 3,575,803
	Tax year	\$

73. Interests in insurance policies or annuities

_____ \$ _____ N/A

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Breach of Fiduciary Claims against Ilit Raz, former CEO \$ _____ Unknown

Nature of claim

Amount requested \$ _____ N/A

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____ N/A

Nature of claim

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____ N/A

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Intercompany receivable from Joonko Diversity Ltd. \$ 1,568,988

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 12,925,929

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Joonko Diversity Inc.

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 4,257,851	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 43,500	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ -	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 494,090	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ -	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ -	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ Unknown	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ -	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ -
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ Unknown	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 12,925,929	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 17,721,370	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 17,721,370

Joonko Diversity Inc.

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Part 7 Schedule A/B: Assets - Real and Personal Property

Office furniture, fixtures, and equipment; and collectibles

41. Office equipment, including all computer equipment and communication systems and equipment and software

General description		Net book value of debtor's interest (Where available)	Valuation method used for curent value	Current value of debtor's interest
41.1	DMI" DELL BUS	\$1,169.54		unknown
41.2	MacBook Air Laptop	\$3,781.79		unknown
41.3	MacBook Air Laptop	\$1,305.41		unknown
41.4	MacBook Air Laptop and Apple magic mouse	\$1,377.22		unknown
41.5	MacBook Air Laptop	\$2,067.54		unknown
41.6	MacBook Air Laptop	\$1,338.01		unknown
41.7	MacBook Air Laptop	\$1,338.01		unknown
41.8	MacBook Air Laptop	\$1,338.01		unknown
41.9	Ipad Air with Smart folio, Air Tag 4 pack,	\$1,172.64		unknown
41.10	MacBook Air Laptop	\$1,082.49		unknown
TOTAL				\$ -

Fill in this information to identify the case:

Debtor name	Joonko Diversity Inc.	
United States Bankruptcy Court for the:		District of Delaware (State)
Case number (If known):	24-11007	

Official Form 206D

☐ Check if this is an amended filing
Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.**

If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of Claim Do not deduct the value	Column B Value of collateral that supports this claim
2.1 Creditor's name		
Creditor's Mailing Address		
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number		
Describe debtor's property that is subject to a lien		
Describe the lien		
Is the creditor an insider or related party?		
<input type="checkbox"/> No		
<input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input type="checkbox"/> No.		
<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?		
<input type="checkbox"/> No		
<input type="checkbox"/> Yes. Have you already specified the relative priority?		
<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority.		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		

Debtor Joonko Diversity Inc.

Name

Case Number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?

Last 4 digits of account
number for this entity

Fill in this information to identify the case:

Debtor name	Joonko Diversity Inc.		
United States Bankruptcy Court for the:		District of	Delaware
			(State)
Case number (If known):	24-11007		

Official Form 206E/F

☐ Check if this is an amended filing
Schedule E/F: Creditors Who Have Unsecured Claims**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?**

- ☒ No. Go to Part 2
☐ Yes

Total Claim **Priority Amount**

2. I Priority creditor's name and mailing address**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$20,138.27
s36	LINKEDIN CORPORATION 1000 W MAUDE AVENUE SUNNYVALE, CA 94085	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: UNSECURED CLAIM	
	Last 4 digts of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Unkown
s37	MS. ILIT RAZ C/O YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE, 1000 NORTH KING STREET WILMINGTON, DE 19801	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: UNSECURED CLAIM	
	Last 4 digts of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

List in alphabetical order any others who must be notified for claims already listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 or Part 2 did
you enter the related creditor?

Last 4 digits of account
number for this entity

Debtor Name

Case Number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of Claim Amounts

5a. Total Claims from Part 1

5a.

\$0.00

5b. Total Claims from Part 2

5b.

+

\$20,138.27

PLUS UNKNOWN

5c. Total of Parts 1 and 2

5c.

\$20,138.27

PLUS UNKNOWN

Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Joonko Diversity Inc.

United States Bankruptcy Court for the: _____

District of Delaware

(State of)

Case Number (if known): 24-11007Chapter 11☐ Check if this is an amended filing**Official Form 206G****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. 1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ONLINE BANKING SERVICE AGREEMENT 	BANK HAPOALIM ATTN: ASAF KARAYOF ROTHSCHILD BLVD 50 TEL AVIV-YAFO, 61000 ISRAEL
2. 2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PROFESSIONAL SERVICES AGREEMENT 	BMC GROUP, INC. 600 FIRST AVENUE SEATTLE, WA 98104
2. 3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE AGREEMENT/CYBER POLICY 	COALITION INSURANCE SOLUTIONS INC. 1160 BATTERY ST., SUITE 350 SAN FRANCISCO, CA 94111
2. 4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PROFESSIONAL SERVICES AGREEMENT 	HERZOG FOX & NEEMAN MR. YAIR GEVA HERZOG TOWER 6 YITZHAK SADEH STREET TEL AVIV, 6777506 ISRAEL
2. 5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PROFESSIONAL SERVICES AGREEMENT 	KPMG MR. EHUD LEV 17 HAARBAAH STREET TEL AVIV, 61006 ISRAEL

Debtor Joonko Diversity Inc.

Case Number (if known): 24-11007

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. 6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROFESSIONAL SERVICES AGREEMENT</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>MCDERMOTT WILL & EMERY LLP DAVID R HURST THE BRANDYWINE BUILDING 1000 N WEST STREET, SUITE 1400 WILMINGTON, DE 19801</p>
2. 7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROFESSIONAL SERVICES AGREEMENT</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>MCDERMOTT WILL & EMERY LLP DAVID R HURST THE BRANDYWINE BUILDING 1000 N WEST STREET, SUITE 1400 WILMINGTON, DE 19801</p>
2. 8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT/D&O POLICY</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>MENORA MIVTACHIM INSURANCE COMPANY LTD. 23 JABOTINSKY RAMAT GAN, 5251102 ISRAEL</p>
2. 9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>VENDOR AGREEMENT/RENEWAL FORM</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>PAYEM INC. 3739 BALBOA STREET, UNIT #5044 SAN FRANCISCO, CA 94121</p>
2. 10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROFESSIONAL SERVICES AGREEMENT</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>PROFITIAN FINANCE, LTD. MS. LIRON JEAN HAEFE 2 KADIMA TZORAN, ISRAEL</p>

Fill in this information to identify your case:Debtor 1 Joonko Diversity Inc.

United States Bankruptcy Court for the: _____

District of Delaware

(State of)

Case Number (if known): 24-11007Chapter 11☐ Check if this is an amended filing**Official Form 206H****SCHEDULE H - CODEBTORS**

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☒ No Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Name and Mailing Address****Column 2: Creditor****Name**

Check all schedules that apply:

Fill in this information to identify the case and this filing:

Debtor Name Joonko Diversity Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 24-11007

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/04/2024
MM / DD / YYYY

X

Signature of individual signing on behalf of debtor

Ilan Band

Printed name

Chief Executive Officer

Position or relationship to debtor